

eManifest Portal Quick Reference Guide

(Updated August 2012)

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CBSA ASFC

This guide contains step-by-step instructions for key features of the eManifest Portal. For more information, see the eManifest Portal Help and Support page: www.cbsa-asfc.gc.ca/prog/manif/contact-eng.html.



Register

All Users

All users must have a credential and an eManifest Portal User Account to access the eManifest Portal. There are two types of credential services: SecureKey Concierge, which is a commercial credential service that allows you to access the Portal using the same credentials you use to do business with some financial institutions; and Access Key, which is a government-issued credential.

Log in to the eManifest Portal using the SecureKey Concierge

- 1. Navigate to the eManifest Portal Log In page on the CBSA Web site
- 2. Select SecureKey Concierge Log in under the SecureKey Concierge log in section
- 3. Follow the instructions on the SecureKey Concierge Web site, by selecting your participating financial institution and providing your existing online credential with that institution to gain access to the eManifest Portal (upon completion, users will be re-directed back to the eManifest Portal Log In page)

Log in to the eManifest Portal using Access Key

- 1. Navigate to the **eManifest Portal Log In** page on the CBSA Web site
- 2. Select **Register** under the Access Key section
- 3. Follow the instructions on the Access Key Web site to create an Access Key credential (upon completion, users will be re-directed back to the eManifest Portal Log In page)

Create an eManifest Portal User Account

- 1. Select Enter the eManifest Portal
- 2. Enter your credential log in information; select Log In
- 3. Select Continue
- 4. Review and Accept the eManifest Portal Terms and Conditions
- 5. Select Create User Account
- 6. Enter mandatory profile information; select Submit



Note: Users can be added to a Portal Business Account by providing a User Reference Number (URN), e-mail address and family name to the person who is the Account Owner. Account Owner(s) may continue to Create a Portal Business Account (below).

Account Owners

Note: Account Owners must have a valid CBSA-issued carrier code and Shared Secret before creating a Portal Business Account. To find out how to obtain a carrier code and Shared Secret, visit: www.cbsa-asfc.gc.ca/prog/manif/portal-portail-eng.html.

Create a Portal Business Account

- 1. Select Continue once the Portal User Account is created
- 2. **Select Business Accounts**
- 3. Select Create Business Account
- 4. Enter carrier code and Shared Secret; select Submit
- 5. Enter mandatory Account Owner information; select Submit
- Review business information; select Continue (Account Owners may select Request 6. **Update** if business information is out of date)
- 7. Select OK

Add a User to a Portal Business Account

Account Owners and/or Proxy Account Owners

Note: Before users can be added to a Portal Business Account, users must have created an eManifest Portal User Account.

- 1. Log in to the Portal
- 2. Navigate to a Business Account
- Select User Access 3.
- Select Add User 4.
- 5. Enter the URN, e-mail address and family name of the user; select Submit
- 6. Select a user role for the new user; select Submit



Submit a Trade Document

Account Owners, Proxy Account Owners and Account Users

- 1. Log in to the Portal
- 2. Navigate to a Business Account
- 3. **Select Trade Documents**
- 4. Select Create Trade Document
- 5. Select the Trade Document type; select Submit
- 6. Enter all applicable information
- 7. Select Submit to the CBSA

Note: If any errors are found, they will be identified for correction. If a Combined Highway Document is submitted, it will be separated into one Highway Cargo and one Highway Conveyance Document. When submitting a Highway Conveyance Document or a Combined Highway Document, an optional Lead Sheet is available for print/download.

View Submitted Trade Documents

All users of the Portal

- 1. Log in to the Portal
- 2. Navigate to a Business Account
- 3. **Select Trade Documents**
- 4. Select Submitted Documents

Note: Select the **Effective Status** of a particular Trade Document to view Status History, or select the Conveyance Reference Number (CRN) or Cargo Control Number (CCN) to view the details of the Submitted Trade Document.